

## APPLICATION DATA SHEET

### Inventor Information

Inventor One Given Name:: Paul H.  
Family Name:: Robb  
Postal Address Line One:: 6029 East Grant Road  
City:: Tucson  
State or Province:: AZ  
Postal or Zip Code:: 85712  
Citizenship Country:: U.S.A.

### Correspondence Information

Name Line One:: James G. Gatto, Esquire  
Address Line One:: Mintz Levin Cohn Ferris Glovsky and Popeo PC  
Address Line Two:: 11911 Freedom Drive, Suite 400  
City:: Reston  
State or Providence:: Virginia  
Postal or Zip Code:: 20190  
Telephone:: (703) 464-4800  
Fax:: (703) 464-4895  
Electronic Mail:: bsrosenbloom@mintz.com

### Application Information

Title Line One:: Method and System for  
Title Line Two:: Enabling Collaboration Between  
Title Line Three:: Advisors and Clients  
Total Drawing Sheets:: 43  
Formal Drawings?:: Yes  
Application Type:: UTILITY  
Docket Number:: 23424-016

### Representative Information

Registration Number One:: 41,276

### Continuity Information

This application is a:: Non Prov. of Provisional  
>Application One:: 60/210,460  
Filing Date:: 06-09-00

060900 92042400

This application is a::  
> Application Two::  
Filing Date::

Continuation-in-Part of  
09/732,008  
12-08-00

which is a::  
>> Application Three::  
Filing Date::

Non Prov. of Provisional  
60/210,460  
06-09-00

RES 43408v1

RES 43408v1